# **Property Application Form**



# **SECTION 1:** BUYING OPTIONS

Shared Ownership	
Help to Buy	
Other	

### **Property:**

# SECTION 2: ABOUT YOU

	First Applicant	Second Applicant
Title		
First Name		
Middle Names		
Last Name		
Previous name (if applicable)		
Any other name known by		
Gender		
Marital Status		
Date of Birth		
Relationship to first applicant		
National Insurance Number		
Current full address with postcode		
How long at this address		
Previous addresses if less than 3 years	If lived at for less than 3 years, please also provide previous addresses with dates, i.e. 01/12 to 05/15	If lived at for less than 3 years, please also provide previous addresses with dates, i.e. 01/12 to 05/15
Home telephone number		
Mobile telephone number		
Email address		
Which Borough/Local Authority do you live in		
Which Borough/Local Authority do you work in		

SECTION 3: RESIDENCY		
	First Applicant	Second Applicant
Are you a British or European Union/ European Economic Area citizen?	UK EU Neither	UK EU Neither
If not, do you have Indefinite Leave to Remain in the UK?	Yes No	Yes No
If not, when does your Leave to Remain in the UK end?		
SECTION 4: WHAT IS YOUR	CURRENT ACCOMMODATIO	N?
	First Applicant	Second Applicant
Council tenant	Yes No	Yes No
Housing Association tenant	Yes No No	Yes No No
Temporary accommodation provided by your local authority	Yes No	Yes No
If yes to any of the above, what is the name, full address and telephone number of the council or Housing Association you are renting through?		
Renting privately	Yes No No	Yes No No
A current homeowner	Yes No	Yes No
If you are a current homeowner, how much equity do you have in your current home?		
A previous homeowner, when did you sell		
Renting from your employer	Yes No	Yes No
Living with family and friends	Yes No	Yes No
SECTION 5: EMPLOYMENT	DETAILS	
	First Applicant	Second Applicant
Job title		
Employer's name		
Employer's Head Office full address & postcode		
How long have you worked in your current role?		
Are you permanently employed?	Yes No	Yes No
Are you employed on a contract?	Fixed Not applicable   If you tick this box   please go to section 6	Fixed Not applicable   If you tick this box   please go to section 6
Contract start date		
Contract end date		
Are you current, ex-serving, or partner of MoD personnel?	Yes No	Yes No
Are you employed by a Local Authority or Housing Association	Yes No	Yes No

SECTION 6: CREDIT CHECK	λ.	
	First Applicant	Second Applicant
Have you ever failed to keep up on a loan or any form of credit agreement?	Yes No	Yes No
Do you have any unsatisfied county court judgements?	Yes No	Yes No
Have you entered into an individual voluntary credit agreement?	Yes No	Yes No
Have you been behind in paying your rent over the last 12 months?	Yes No	Yes No
If yes, are you still in rent arrears?	Yes No	Yes No
Have you been declared bankrupt within the last 6 years?	Yes No	Yes No
If yes, then please provide the date?		
SECTION 7: FINANCE		

Income	First Applicant	Second Applicant
What is your total annual salary before deduction (to include London weighting, excluding overtime and bonuses)?		
If applicable, please state how much you earn in overtime, bonuses and commissions annually		
If applicable, please state a monthly figure for any other source of income you may have		
If applicable, please state a monthly figure for your income from working tax credits		
If applicable, please state a monthly figure for your income from disability allowance		
If applicable, please state a monthly figure for your guaranteed income from maintenance payments		
What are your total savings?		
How much are you able to contribute towards a deposit?		
Are you self-employed?	Yes No	Yes No
If yes, can you provide two years of audited accounts?	Yes No	Yes No
Expenditure		
Do you have any loans or hire purchases?	Yes No	Yes No
If yes, please answer the questions below		
How much is the outstanding amount?		
How much are the monthly repayments?		
What is the loan for?		
What date is the final payment?		
If applicable, what is the total balance on your credit cards?		
How much do you pay monthly in rent, mortgage or board?		

# SECTION 8: WHO ELSE WILL BE LIVING WITH YOU?

	Person 1	Person 2	Person 3	Person 4
Name				
Gender				
Date of birth				
What is their relationship to you?				
Employment status				
Will they be contributing to your mortgage payments?				
What is their annual salary?				

# SECTION 9: EQUALITY QUESTIONS

#### What if your ethnic group?

First Applicant		Second Applicant	
White		White	
English/Welsh/Scottish/ Northern Irish/British Irish White other		English/Welsh/Scottish/ Northern Irish/British Irish White other	
Mixed/Multiple Ethnic G	roups	Mixed/Multiple Ethnic Gro	oups
White & Asian White & Black African White & Black Caribbean		White & Asian White & Black African White & Black Caribbean	
Asian/Asian British		Asian/Asian British	
Pakistani Indian Bangladeshi Chinese		Pakistani Indian Bangladeshi Chinese	

First Applicant	Second Applicant	
Black/Black British	Black/Black British	
African Caribbean	African Caribbean	
Other Ethnic Group	 Other Ethnic Group	
Arab Other Prefer not to say	Arab Other Prefer not to say	
What is your religion?	What is your religion?	
No religion Christianity Buddhism Hinduism Judaism Islam Other	No religion Christianity Buddhism Hinduism Judaism Islam Other	

#### Disabilities

#### First Applicant

Do you consider you or any member of your household to be disabled?

Yes 🗌 No 🗌

No 🗌

Are you or a member of your household registered disabled?

Yes

Second	Applicant
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Do you consider you or any member of your household to be disabled?

Yes	No	

Are you or a member of your household registered disabled? Yes No

#### **First Applicant**

Are you or a member of your household a wheelchair user?

No 🗌

Yes

What is your sexuality?

#### Second Applicant

Are you or a member of your household a wheelchair user?

Vee	N	
res		

What is your sexuality?

# SECTION 10: HOW DID YOU HEAR ABOUT THE PROPERTY?

Current Housing Association tenant	Leaflet / Flyer	
Optivo website	Site signage	
Other website/property portal	Local Authority	
Email	Exhibition	
Press	Word of Mouth	

Please note: Terms and conditions apply. All of the homes advertised on our website are subject to availability, eligibility and successful credit check.

## **IMPORTANT INFORMATION: PLEASE READ**

#### **Data Processing Notice and Consent**

Southern Housing is a data controller for the purposes of the Data Protection Act 2018 and the General Data Protection Regulation ("GDPR"). Southern Housing and/or the sales agents appointed will collect, store and process your personal data in order to carry out our obligations to you arising under this agreement and any subsequent agreement entered into in connection with the purchase of a property sold by Southern Housing, and to provide you with the information, products and services that you request from us. Sensitive personal data such as racial or ethnic origin, offences (including alleged offences) and physical and mental disabilities are required under the Equal Opportunities Monitoring Statute. We will process your personal data in accordance with our Privacy Policy.

#### Do you have a preferred contact method for marketing communications?

Email Phone call	SMS message 🛛 Post
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Should you wish to withdraw your consent at any time, you can do so by emailing resales (a) southernhousing.org.uk.

#### **Credit checking**

Southern Housing and / or the sales agent appointed may contact credit reference agencies to authenticate and verify your identity and credit status: these agencies will also keep a record of any such request. The scope and extent of the gathering of information from third parties depends on what type of service you are requesting from us. By signing this, you consent to your personal data being used for these purposes and any information collected from credit reference agencies to be stored on your account. gathered.

#### References

Southern Housing and / or the sales agent appointed will take up any references relating to your application from your landlord and/ or employer.

#### Sharing your data

We may be required to share some of your personal information with other organisations that handle public funds: this is for verification details, and to prevent and detect fraud and/ or crime. We will limit the information shared to what is necessary for the performance of this duty.

Southern Housing and the sales agent appointed may use the information you give to us to provide you, or permit selected third parties to provide you, with information about goods or services we feel may interest you. This may include information from financial advisers, solicitors and surveyors. The information may be used for surveys. We may disclose information to government departments, research organisations or agencies working on our, and on their own behalf, who may contact you.

By ticking the box below, you consent to Southern Housing and /or the sales agent appointed disclosing your personal information to selected third parties.

Opt in to be contacted by third parties

#### Declaration

I/we understand that;

- It is a criminal offence to knowingly or recklessly make a false declaration or withhold information in connection with this application.
- If it is found that false information has been given to obtain housing either knowingly or recklessly, appropriate legal action may be taken by the Housing Association, Local Authority or Developer selling the property or their housing association, local authority or developer client of any leasehold tenancy granted.
- As a local authority, housing association or other public sector tenant, I/we will be required to give up my rented home on the day of completion if I buy or rent through any low cost home ownership product.
- If I/we own or have an interest in a property now or previously, I/we will be required to sell before exchange of contracts or taking up a lease.
- I/we authorise Southern Housing selling the property to pass information to Help to Buy agents, partner housing providers, credit reference agencies and to sales agents who may be able to assist in locating properties for applicants.
- If any of the information provided changes I will inform Southern Housing before the sale completes.
- I/we authorise Southern Housing to send me/us promotional material for new homes and events.
- I/we have included an up-to-date rent statement and/or reference.
- I/we have read the above and confirm that I/we have provided accurate and up to date information relating to my/our application for home ownership.

	Print	Sign
First Applicant		
Second Applicant		

Please check you have filled in all sections, otherwise the form will be returned to you.



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www.southernhousing.org.uk